



**PRESS RELEASE**

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**FOR IMMEDIATE RELEASE**

**MathStar, Inc. to Present at SRA 3<sup>rd</sup> Annual Winter Technology and Healthcare Conference**

**HILLSBORO, Ore., February 14, 2007** – MathStar, Inc. (NASDAQ: MATH), a fabless semiconductor company specializing in high-performance programmable logic, today announced that Chief Executive Officer Doug Pihl and Chief Financial Officer James Cruckshank will present at the Security Research Associates, Inc. 3rd Annual Winter Technology and Healthcare Conference.

The presentation will be at 1:00 p.m. Pacific Standard Time on Monday, February 26, at the Omni Hotel, 500 Montgomery Street, San Francisco, Calif. The presentation will include information on the company's patented Field Programmable Object Array™ (FPOA) technology, market focus, and selected financial information.

**About MathStar, Inc.**

MathStar is a fabless semiconductor company offering best-in-class, high performance programmable logic solutions. MathStar's Field Programmable Object Array (FPOA) can process arithmetic and logic operations at clock rates at 1 gigahertz, which is up to four times faster than even the most advanced FPGA architectures in many applications. MathStar's Arrix family of FPOAs are high-performance programmable solutions that enable customers in the machine vision, high-performance video, medical imaging, security & surveillance and military markets to rapidly and cost effectively innovate and differentiate their products. FPOAs are available now and are supported by development tools, IP libraries, application notes and technical documentation. For more information, please visit [www.mathstar.com](http://www.mathstar.com).

*Statements in this press release, other than historical information, may be "forward-looking" in nature within the meaning of Section 21E the Private Securities Litigation Reform Act of 1995 and are subject to various risks, uncertainties and assumptions. These statements are based on management's current expectations, estimates and*

*projections about MathStar and its industry and include, but are not limited to, those set forth in the section of MathStar's Annual Report on Form 10-K filed with the Securities and Exchange Commission on March 31, 2006 under the heading "Risk Factors." MathStar undertakes no obligation to update any forward-looking statements in order to reflect events or circumstances that may arise after the date of this release.*

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